

UNIFIN informs about (i) the entering into a new financing with Credit Suisse for an aggregate principal amount of up to USD\$500 million and (ii) its agreement with the holders of its 7.000% senior notes due 2022 to extend their maturity to May 2024

Mexico City, Mexico, May 31 st, 2022. UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFIN A) ("Unifin" or the "Company") announces the entering into an agreement evidencing the commitment of Credit Suisse AG, Cayman Islands, to provide a Peso-denominated senior credit facility in the aggregate principal amount equivalent to USD\$500 million. This financing is comprised by a USD\$300 million term facility and an up to USD\$200 million revolving facility. The proceeds of these loans will be used by Unifin for general corporate purposes, including the refinancing of indebtedness.

Separately, as previously anticipated by Unifin in its First Quarter 2022 Results, the Company successfully reached an agreement with the holders of its USD\$200M 7.000% senior unsecured notes due 2022, to extend their final maturity to May 2024

Unifin once again recognizes the support of institutional investors that participated in these transactions which reinforces the strength and leading position of Unifin in a challenging environment due to reduced investor confidence in Mexican non-bank financial institutions.

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